**Initial review Commercial loan needs list**

1. **Checklist**

**(2) Debt schedule**

Please list all debts and monthly payments

**(3) Management resume**

**(4) SBA Application**

**(5) Personal financial statement**

**Property information**

when was the building built? Sqft of building, sqft of lot, how many units recent improvements

**Business information (if applicable)**

When was business started, how long in current location, explanations for fluctuation of income.

**Tax Returns**

-3 years business

-3 years personal

-3 years any affiliate businesses owned 20% or more for all guarantors

**DLCC NDA (Form on Left of SBA Section)**

**DLCC Fee Agreement (Form on Left of SBA Section)**

**ALL BROKERS:** MUST HAVE NDA AND FEE AGREEMENT SIGNED BEFORE THE APPLICATION INFORMATION IS SENT TO LENDER!