**INITIAL CHECKLIST REAL ESTATE (COMMERCIAL ONLY)**

1. **NDA**
2. **Fee Agreement (A Master Fee Agreement may follow from lender).**
3. **Executive Summary**
4. **3 Years Personal Tax Returns**
5. **Personal Financial Statement**
6. **3 Years Business Tax Returns**
7. **Articles of Incorporation from Borrower**
8. **Existing Properties (REFI OR PURCHASE)**
	1. **3 years P and L and Financials**
	2. **Income and Expense Statement**
	3. **Current Appraisal (if have one)**
	4. **Rent Roll**
	5. **Purchase Agreement (if Purchase)**
	6. **Mortgage Statement (if REFI)**
	7. **Bio(s) on Borrower(s)**
	8. **Sources and Uses**

**WEBSITE:** [**www.directlinkcapital.com**](file:///C%3A%5CUsers%5COwner%5CDownloads%5Cwww.directlinkcapital.com) **(APPLY NOW BUTTON THEN COMMERCIAL RE ESTATE BUTTON**