**INITIAL CHECKLIST REAL ESTATE (COMMERCIAL ONLY)**

1. **NDA (NDA and Fee Agreemt – APPLY NOW then on Website Comm. RE EST Loans)**
2. **Fee Agreement (Let them know a Master Fee Agreement will follow from lender).**
3. **Loan Authorization Form (On Website)**
4. **Executive Summary**
5. **3 Years Personal Tax Returns**
6. **Personal Financial Statement**
7. **3 Years Business Tax Returns**
8. **Articles of Incorporation from Borrower**
9. **New Construction**
   1. **Construction Timeline and Schedule**
   2. **Construction Budget**
   3. **Pro-Forma for minimum 3 years**
   4. **Sources and Uses.**
   5. **Drawings**
   6. **Environmental 1 (if have them)**
   7. **Blank Lease Contract (if have one)**
   8. **Any Lease commitments**
   9. **Short Bios on Developer, Builder, and Owner(s)**
   10. **Purchase Agreement on Land (if using as partial collateral)**

**WEBSITE:** [**www.directlinkcapital.com**](file:///C:\Users\Owner\Downloads\www.directlinkcapital.com) **(APPLY NOW BUTTON THEN COMMERCIAL RE ESTATE BUTTON**