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| --- | --- |
| **Insert Company Name Here**  **Financing Request Summary** | |
| **Project Name:** |  |
| **Project Type:** |  |
| **Project Readiness:** |  |
| **Location:** |  |
| **Amount of Financing Being Sought:** |  |
| **Type of Financing:** |  |
| **Use of Funds:** |  |
| **Collateral:** |  |
| **Money Spent to Date:** |  |
| **Equity in Project:** |  |
| **Funds Available for Due Diligence:** |  |
| **Status of Contracts: Supply/Feedstock, Sale/Off-take /PPAs/etc.:** |  |
| **IRR:** |  |
| **EBIDTA:** |  |
| **Initial Project Materials Available to Funder**  (replace boxes below with an **X** as appropriate): | |
|  Executive Summary;  Business Plan;  Proforma;  Use of Funds;  Documentation showing money spent to date;  Description of collateral;  List of equity holders & amounts;  Copies of supply/feestock and sale/offtake/power purchase agreements;  Status of project site (owned, leased, under option);  Market value of site;  Date of last appraisal | |
| **Brief Project Description** | |
| Please provide a bullet list or 3-4 paragraphs of narrative giving key project details: | |